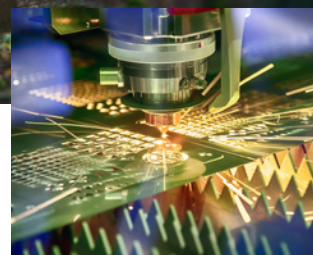


# SHADOWBRIAR CAPITAL PARTNERS



Shadowbriar is an industrial-focused private equity firm that seeks to make control investments in leading lower middle-market businesses that demonstrate strong potential. Shadowbriar looks to partner with outstanding management teams on a long-term basis to drive significant growth, both organically and through add-on acquisitions.

## INVESTMENT PARAMETERS

Shadowbriar invests in attractive businesses where our resources can help drive transformational change. Our transactions utilize a conservative level of financial leverage and demonstrate potential for post-closing operational improvement.

### COMPANY SIZE

- Revenue: \$50 million to \$200 million
- EBITDA: Up to \$15 million
- Add-on acquisitions of any size

### VALUATION

- Enterprise Value: Up to \$100 million
- Equity investments: Up to \$35 million

### TRANSACTION TYPES

- Traditional leveraged buyouts
- Founder and family-owned transitions
- Corporate carve-outs
- Management buyouts
- Restructurings and special situations

### GEOGRAPHIC LOCATION

- Headquartered in the United States
- International divisions are acceptable

## TARGET INDUSTRIES

While Shadowbriar maintains a generalist approach, we typically favor businesses operating in traditional and durable sectors, including those listed below.

- Aerospace and defense
- Automotive
- Building products
- Food and beverage
- Industrial services
- Metals and mining
- Niche manufacturing
- Paper and packaging
- Specialty chemicals
- Transportation and logistics
- Value-added distribution

## PORTFOLIO



Acquired: November 2021  
Headquarters: Pittsburgh, PA  
Website: [www.vorteqcoil.com](http://www.vorteqcoil.com)



Acquired: May 2022  
Headquarters: Orlando, FL  
Website: [www.flextrude.com](http://www.flextrude.com)



Acquired: November 2024  
Headquarters: Winamac, IN  
Website: [www.xseamless.com](http://www.xseamless.com)

## CONTACT

**Matt Homme**, Managing Partner  
2219 Main Street, #1075  
Santa Monica, CA 90405  
[homme@shadowbriar.com](mailto:homme@shadowbriar.com)  
[www.shadowbriar.com](http://www.shadowbriar.com)



**SHADOWBRIAR**  
CAPITAL PARTNERS